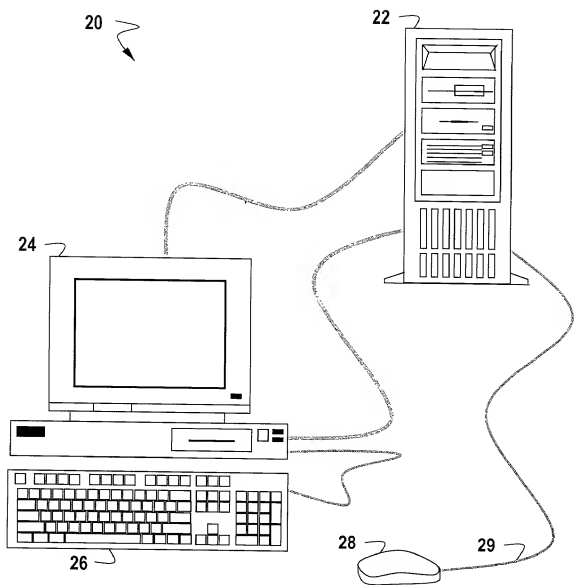


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*Fig. 1*

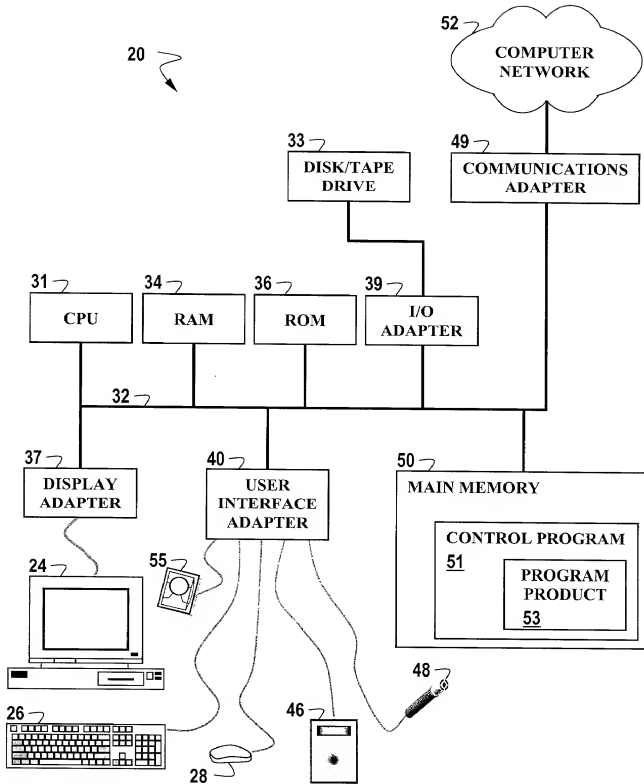


Fig. 2

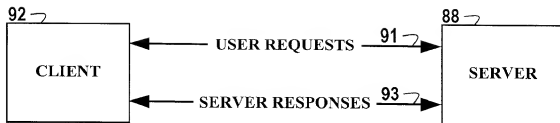


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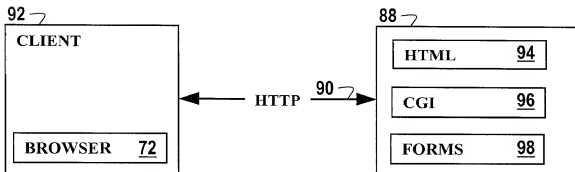
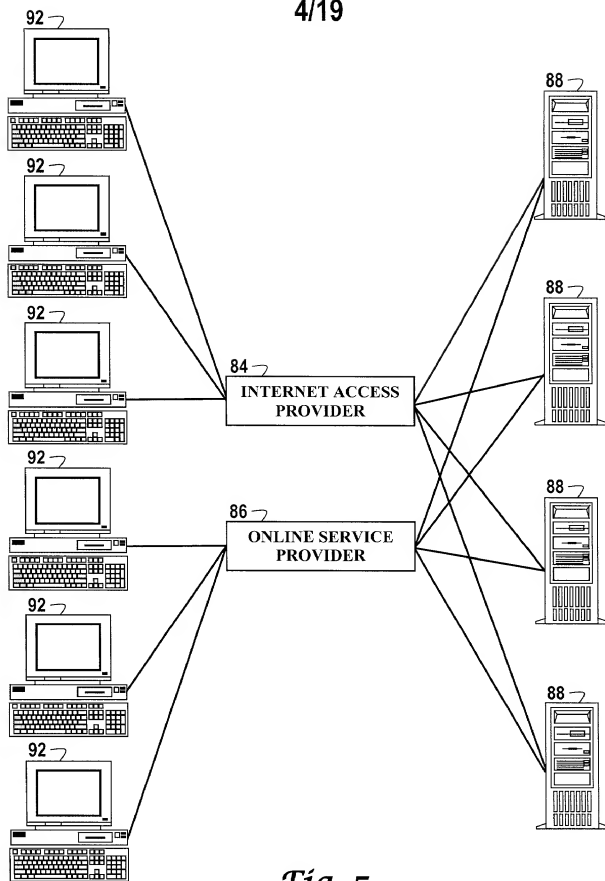


Fig. 4

*Fig. 5*

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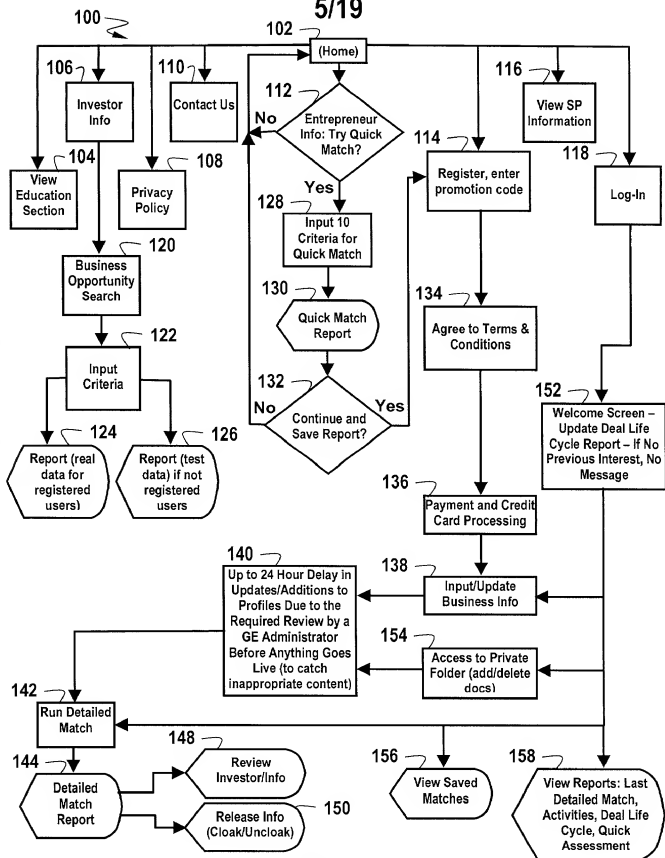


Fig. 6

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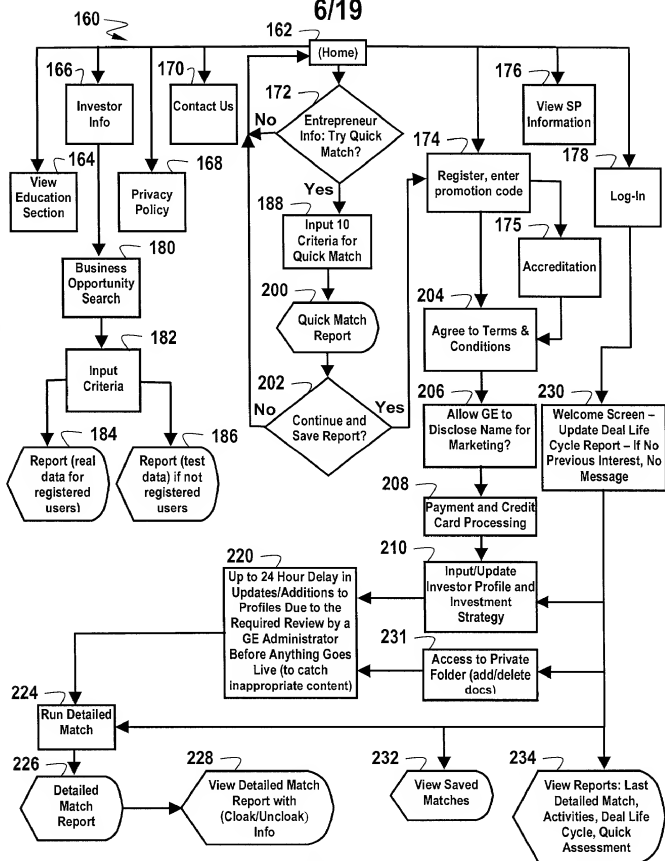


Fig. 7

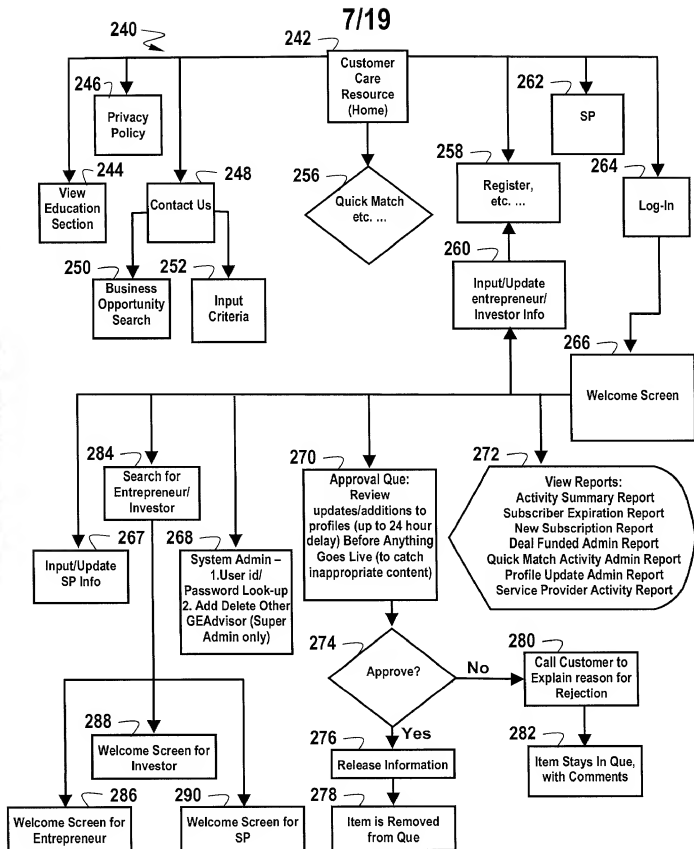


Fig. 8

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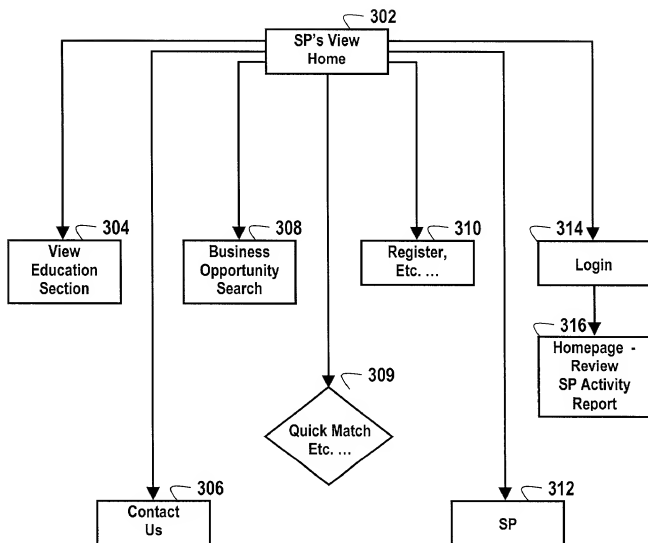


Fig. 9

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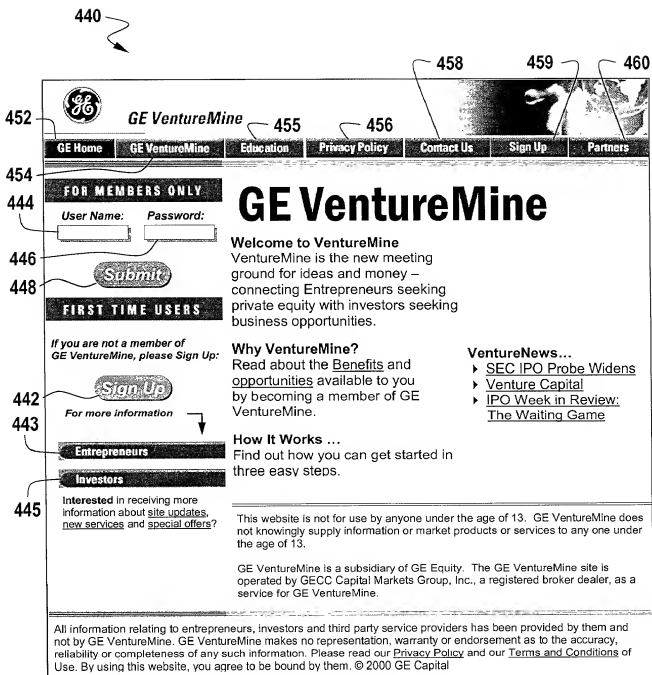


Fig. 11

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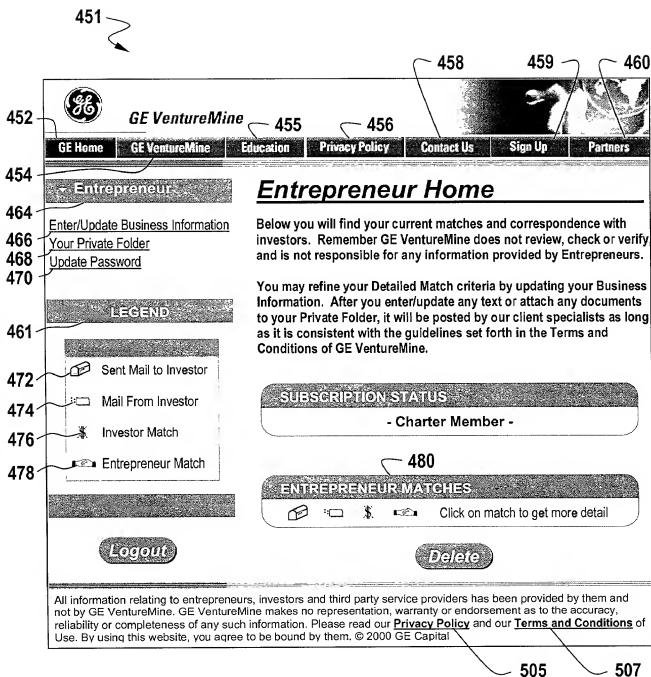


Fig. 12

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Entrepreneur

About Your Business

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About Your Business

- ◆ Business Information
- ◆ Company Information
- ◆ Company Overview
- ◆ Funding Needs
- ◆ Marketplace Information
- ◆ Management
- ◆ Legal and sales Plan
- ◆ Major Achievements
- ◆ Statement of Operations
- ◆ Balance Sheet
- ◆ Cash Flow

Business Information

To match you with Investors looking for opportunities like yours, please provide us with some information about your business. If you do not enter anything on this screen, you will not be matched with potential Investors.

Protecting your privacy is very important to us. Our goal is to treat your information with respect and in accordance with our **Privacy Policy**.

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All fields on this page are required (*)

*Stage

- | | | | |
|-----------------------|---------------------------------------|-----------------------------------|-----------------------------------|
| Early Stage Financing | <input checked="" type="radio"/> Seed | <input type="radio"/> Start-Up | <input type="radio"/> First-Stage |
| Expansion Financing | <input type="radio"/> Second-Stage | <input type="radio"/> Third-Stage | |
| Later Stage Financing | <input type="radio"/> Bridge | | |
| Acquisition/Buyout | <input type="radio"/> Acquisition | <input type="radio"/> MBO/LBO | |

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UPDATE BUSINESS INFO

- ◆ Entrepreneur Homepage
- ◆ Your Private Folder
- ◆ Update Password

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*Industry

We want to make sure we capture your industry accurately. Each field you select will further narrow your industry designation. Please be patient as we customize each subsequent level for you.

*Industry Sector

- Select an Industry Sector - ▼

*Industry Group

- Select an Industry Group - ▼

*Industry

- Select an Industry - ▼

*Sub-Industry

- Select a Sub-Industry - ▼

*Headquarter Location

- Alabama - ▼

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All information is cloaked (hidden) from an investor (EXCEPT) for your State, Stage, Legal Form of the Company, Industry, Revenue Estimates, the Amount you are trying to raise, and your Sales Pitch (2 line description of your business). You decide when to reveal yourself.

You must, however, show all information to an investor before you can actually close a deal with the investor.

* Cloak / Uncloak information? ☒ Cloak ☐ Uncloak

Fig. 13

09751365-041801
108140-5987560

09751365.041801

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452 GE VentureMine 455 456 458 459 460

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454 FOR MEMBERS ONLY Entrepreneur

444 User Name: Password:

446 Submit

448

443 FIRST TIME USERS

445 If you are not a member of GE VentureMine, please Sign Up:

Entrepreneurs Investors

Logout

Submit

In order to find appropriate Investors for you, please tell us a little about your business and your financial needs. You will be matched with Investors in our community who have an interest in businesses like yours. To obtain more details and contact information about these investors, you must become a member of the GE VentureMine community.

Stage

Early Stage Financing Expansion Financing Later Stage Financing Acquisition/Buyout

Seed Second-Stage Bridge Acquisition

Start-Up Third-Stage MBO/LBO

First-Stage

Industry

Industry Sector Industry Group Industry Sub-Industry

- Select an Industry Sector - - Select an Industry Group - - Select an Industry - - Select a Sub-Industry -

Amount for Current Year Revenue Estimate (in 000s) \$

Type of Funding Received to Date - Received Funding

Maximum Amount per Investor (in 000s) \$

Desired Investor Participation: Preferred Exit Strategy: Preferred Exit Timing Quarter: Preferred Exit Timing Year:

Active Acquisition IPO Liquidation

Merger

Quarter Year

522 524 526 528 530 505 507

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Fig. 14

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The screenshot displays the GE VentureMine website. At the top is a navigation bar with links: GE Home, GE VentureMine, Education, Privacy Policy, Contact Us, Sign Up, and Partners. Below this is a sidebar with links: Investor, Business Opportunities, and Sign Up. The main content area is titled "Investor" and includes sections for "Get the facts", "An early look at the latest companies", and "Your privacy is important to us". A small graphic on the right says "Get a Preview of some Business Opportunities". At the bottom, a disclaimer states that all information is provided by third parties and that GE VentureMine makes no representation or endorsement.

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Investor

Business Opportunities

Sign Up

Investor

Get the facts

At GE VentureMine, we provide a confidential way for you to evaluate new business opportunities and contact the entrepreneurs whose plans match your investment objectives

"Get the facts and bottom lines on new start-up businesses"

An early look at the latest companies

We continually receive a range of innovative business opportunities from new dot coms and B2B service providers, to the next wave of wireless communications and biotechnology firms. Whether you are an Angel Investor, Venture Capitalist, or Corporate Investor, our customized tools will enable you to match your investment objectives with Entrepreneurs looking for Investors like you.

Your privacy is important to us

When you are matched with an Entrepreneur, they are shown summary information about you. You can keep most of your Investor Profile and Strategy private, or cloaked, until you are ready to share this information with an Entrepreneur. You control when you disclose "hidden" information, which includes your contact information and industry experience, by selecting "Cloak" on your Investor Profile.

Get a Preview of some Business Opportunities

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Fig. 15

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454 **FOR MEMBERS ONLY** **Opportunity Search** 544

User Name:

Password:

Submit

FIRST TIME USERS

If you are not a member of GE VentureMine, please Sign Up:

Entrepreneurs

Investors

By selecting your preference such as desired industries, Investment stage and size of investment, you may run an interactive search to obtain a list of potential business opportunities. Remember that all information about entrepreneurs and their business opportunities has been provided by them and has not been reviewed, checked or verified by GE VentureMine. To narrow your search, you may choose any or all of the options from the items below.

To comply with applicable SEC regulations, during the first 30 days following your approval as a GE VentureMine member, you will access only to investment opportunities entered into our database after you become a member. After 30 days, you will have access to all investment opportunities in our database.

If you are not currently a member of GE VentureMine, you will be shown sample opportunities. These do not represent actual Business Opportunities.

If you have any questions, please call Customer Care at 888-964-3514.

To select more than one option, simultaneously press the Control (CTRL) key and click left button on the mouse.

Sectors:
☐ Automobiles and Components
☐ Consumer Durables and Apparel

Stage:
☐ Early Stage Financing ☐ Seed ☐ Start-Up ☐ First-Stage
☐ Expansion Financing ☐ Second-Stage ☐ Third-Stage
☐ Later Stage Financing ☐ Bridge
☐ Acquisition/Buyout ☐ Acquisition ☐ MBO/LBO

State:

Legal Forms of Company:

Desired Deal Size (000s): Min\$ Max\$
Current Year Desired Revenue (000s): Min\$ Max\$
Desired Previous Year Profits (000s): Min\$ Max\$
Desired Number of Employees: Min# Max#

Show Opportunities Submitted After This Date: Month Day Year

Fig. 16

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FOR MEMBERS ONLY

Help and Feature Description

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FIRST TIME USERS

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Entrepreneurs

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Investors

Quick Match 562

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This preliminary searching tool gives you a basic understanding of how we match your company with potential investment partners. First, fill out the brief form describing your business and type of funding sought. Then run a **QuickMatch** to see how many investors are generally interested in your business model. By modifying your search criteria, you will notice the effects on your matches. Once you become a Member you can perform a Detailed Match to receive all the relevant information on an investor, and initiate the discussion process.

"Our goal is to help you reach your goals"

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Detailed Match

Only registered Members may use this unique function of GE Venturemine. After logging into our marketplace as an entrepreneur or accredited investor, you will enter more specifics about your profile and strategy. By running a Detailed Match, entrepreneurs will see a list of interested investors, while investors will see business opportunities that meet their criteria. Both parties can then contact one another through confidential e-mail and exchange additional information from their Private Folder.

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Business Opportunity Search

Investors may also run an interactive search for business opportunities in the marketplace. Click here to preview. Following your registration and qualification as an accredited investor, you may select your exact preferences and perform a search to find only those companies that meet your investment goals. You can review Summary information prior to requesting an entrepreneur's entire business plan. Please note that the results generated from this advance search are not saved.

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Private Folder

Each Member has a secure holding area for storing any legal documents, financial data or additional materials. Once you've established communications with an interested party, you may share these documents as attachments to your e-mail. You may store up to 5 MB of information.

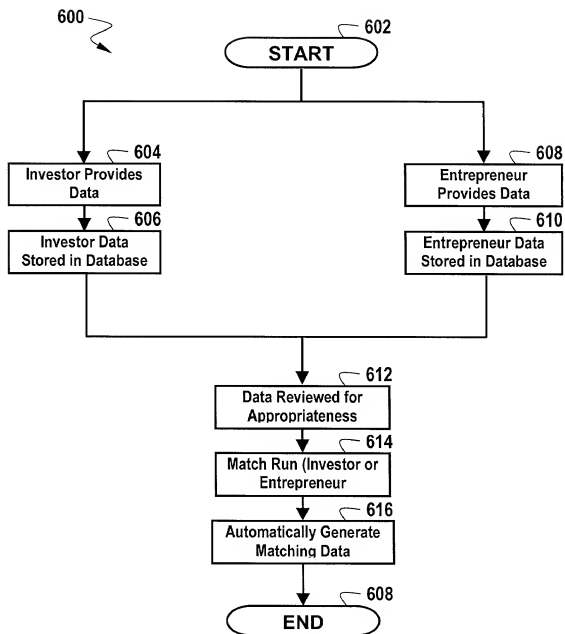
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Fig. 17

*Fig. 18*

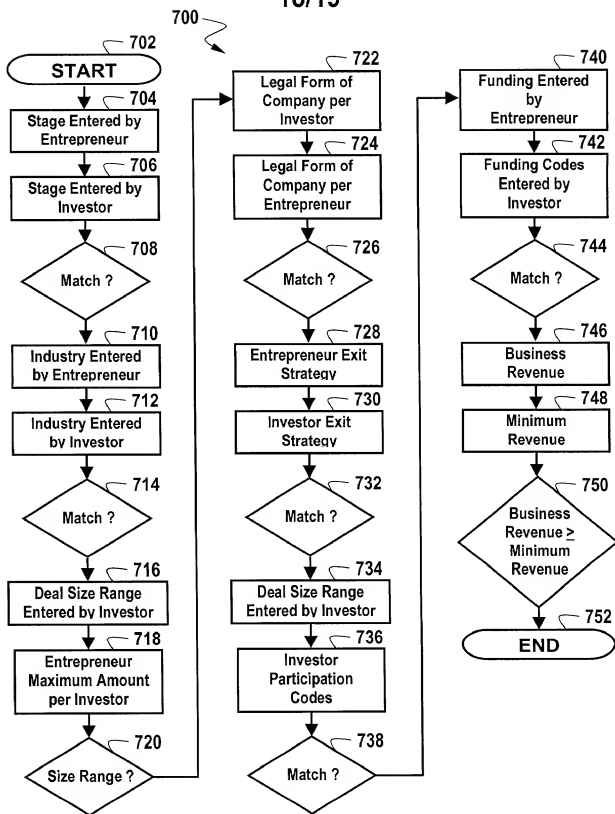


Fig. 19

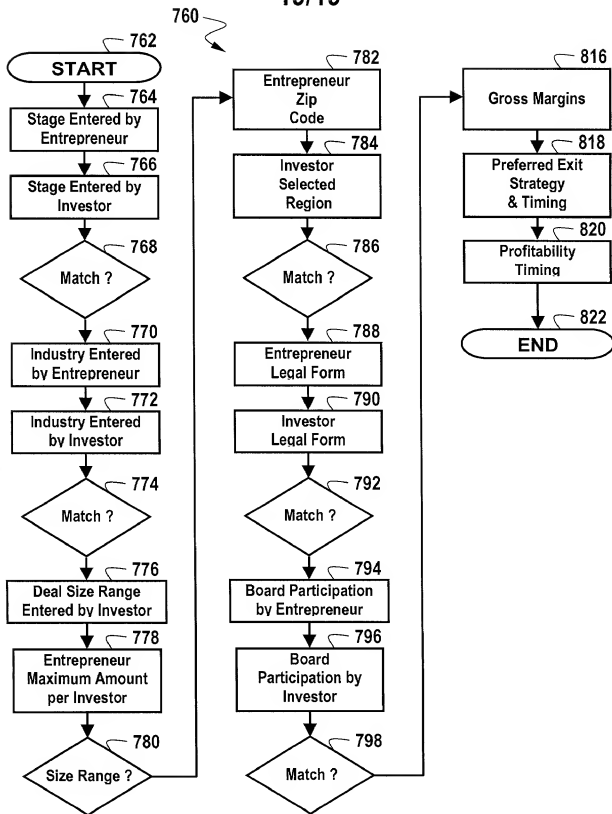


Fig. 20